



**To: Societatea Națională Nuclearelectrică S.A**

**To Mr. Laurentiu Nicolae CAZAN, Chairman of Board of Directors**

**For the information of: Mr Cosmin GHÎȚĂ, CEO**

**Considering:**

- Address of the SNN no SNN\_ACTIONARI-26-00190-19-01-2026 requesting the addition of items to the agenda of the meeting on 12.02.2026
- BoD Decision no 2 of 23.01.2026
- The notice of the Extraordinary General Meeting for 12.02.2026, published on Bucharest Stock Exchange and on the website of company.

**Pursuant to the provisions of:**

- Art. 105 para. (3) and (3) of Law No. 24/2017 on issuers of financial instruments and market operations, republished, with subsequent amendments and additions (Law No. 24/2017)
- Art. 189 of Regulation No. 5/2018 of FSA on issuers of financial instruments and market operations, with subsequent amendments and additions ("Regulation no 5/2018")
- Art. 117<sup>1</sup>, para. (1) of Company Law no. 31/1990, republished with subsequent amendments and additions,
- Art. 14 para. (12) of the Company's Articles of Incorporation regarding the right of shareholders, representing individually or cumulatively at least 5% of the Company's share capital, to introduce new items on the agenda of the General Meeting of Shareholders and to submit draft resolutions for the items included or proposed to be included on the agenda of the General Meeting of Shareholders, by means of a request addressed to the Board of Directors or the Company's management,

The Ministry of Energy, on behalf of the Romanian State, as a shareholder holding 248,850,476 shares representing 82.4981% of the share capital of Societatea Națională Nuclearelectrică SA, requests that you supplement the agenda of the EGMS convened on 12.02.2026 with the following items:

1. Approval of the adoption of the Final Investment Decision (FID) in the NuScale Small Modular Reactors (SMR) Project in Doicești (the Project), based on the Project Feasibility Study (Annex 4);
2. Approval of the conditions whose fulfillment is the basis for the feasibility of the Project and which, consequently, represent mandatory requirements that condition the feasibility of the Project, with the mention that failure to fulfill any of these conditions will make it impossible to carry out the Project, the Project being, in the event of failure to meet any of the above conditions, unfeasible (Annexes 3 and 6);

3. Approval of the activities necessary for the Pre-EPC phase (Stage 3 of the Project), as set out in Annex 8;
4. Approval of the amendment to the scope of the master loan agreement no. 1 dated 16.08.2023, concluded between SNN (as creditor/lender) and RPN (as borrower), provided that it falls within the limits of the credit line thus granted, in order to extend the scope of this credit and to finance the activities necessary for the pre-EPC phase and, consequently, approval by SNN of an addendum to the framework loan agreement no. 1/16.08.2023, confirming this extension of the scope of financing, with the provision that, in future, this loan will be accessed by RPN (the borrower) only to the extent that no other sources are accessed to finance the NuScale SMR Project in Doicesti (share capital, generated by changing the shareholding structure of RPN, or bank loans/credits or other sources of financing);
5. Approval of the amendment to the scope of the Movable Mortgage Agreement no. RUEC 031 dated 16.08.2023, concluded by SNN with RPN, in the sense of extending the guarantee constituted by RPN in favor of SNN to guarantee the loan granted by SNN, mentioned in point 4 above, and on the deliverables resulting from the pre-EPC stage (Stage 3 of the Project) and, consequently, approval of the conclusion, by SNN with RPN, of an Addendum to the aforementioned Movable Mortgage Agreement, to guarantee the deliverables resulting from the pre-EPC phase (Phase 3 of the Project);
6. Approval of the mandate of SNN executive management to negotiate and sign, in the name and on behalf of SNN, as lender/creditor and, at the same time, secured creditor, the contracts mentioned in points 4 and 5 above, as well as all other related documents;
7. Approval of the mandate of SNN executive management representatives to sign any additional documents to the two contracts mentioned above, in points 4 and 5 above, provided that they fall within the value limits of the credit line thus granted and in compliance with the approvals given by the shareholders through the decision they will adopt;
8. Approval of the mandate of SNN representative (who will be appointed for this purpose by the SNN executive management) in the RPN General Shareholders' Meeting, on the date(s) on which it/they will be convened, the meeting(s) that will have the above items on the agenda, to participate and vote in favor ("for") them;

We also bring to your attention the following draft resolution of SNN shareholders, detailed below.

### **Resolution Draft:**

#### **Extraordinary General Meeting of Shareholders (EGMS)**

1. Approves the adoption of the Final Investment Decision (FID) in the NuScale Small Modular Reactors (SMR) Project in Doicesti (the Project), based on the Project Feasibility Study (Annex 4);
2. Approves the conditions whose fulfillment is the basis for the feasibility of the Project and which, consequently, represent mandatory requirements that condition the feasibility of the Project, with the mention that failure to fulfill any of these conditions will make it impossible to carry out the Project, the Project being, in the event of failure to meet any of the above conditions, unfeasible (Annexes 3 and 6);

3. Approves of the activities necessary for the Pre-EPC phase (Stage 3 of the Project), as set out in Annex 8;
4. Approves of the amendment to the scope of the master loan agreement no. 1 dated 16.08.2023, concluded between SNN (as creditor/lender) and RPN (as borrower), provided that it falls within the limits of the credit line thus granted, in order to extend the scope of this credit and to finance the activities necessary for the pre-EPC phase and, consequently, approval by SNN of an addendum to the framework loan agreement no. 1/16.08.2023, confirming this extension of the scope of financing, with the provision that, in future, this loan will be accessed by RPN (the borrower) only to the extent that no other sources are accessed to finance the NuScale SMR Project in Doicești (share capital, generated by changing the shareholding structure of RPN, or bank loans/credits or other sources of financing);
5. Approves of the amendment to the scope of the Movable Mortgage Agreement no. RUEC 031 dated 16.08.2023, concluded by SNN with RPN, in the sense of extending the guarantee constituted by RPN in favor of SNN to guarantee the loan granted by SNN, mentioned in point 4 above, and on the deliverables resulting from the pre-EPC stage (Stage 3 of the Project) and, consequently, approval of the conclusion, by SNN with RPN, of an Addendum to the aforementioned Movable Mortgage Agreement, to guarantee the deliverables resulting from the pre-EPC phase (Phase 3 of the Project);
6. Approval of the mandate of SNN executive management to negotiate and sign, in the name and on behalf of SNN, as lender/creditor and, at the same time, secured creditor, the contracts mentioned in points 4 and 5 above, as well as all other related documents;
7. Approval of the mandate of SNN executive management representatives to sign any additional documents to the two contracts mentioned above, in points 4 and 5 above, provided that they fall within the value limits of the credit line thus granted and in compliance with the approvals given by the shareholders through the decision they will adopt;
8. Approval of the mandate of SNN representative (who will be appointed for this purpose by the SNN executive management) in the RPN General Shareholders' Meeting, on the date(s) on which it/they will be convened, the meeting(s) that will have the above items on the agenda, to participate and vote in favor ("for") them;

**Yours sincerely,**

**MINISTER OF ENERGY**  
**Bogdan Gruia IVAN**