

MINISTRY OF ENERGY
Economic operator: S.N. Nuclearelectrica S.A.
Registered address: Bd. Iancu de Hunedoara, nr. 48, Sector 1, Bucharest
Sole Registration number: RO10874881

Appendix no. 2

Details of the economic and financial indicators provided for in the Income and Expenditure Budget Amended and their distribution by quarters

0		1		INDICATORS			Row no.	Actual December 2025	Provisions for year 2026			Amendment proposals for 2026	%	%	Proposals for the current year 2026				thousand RON				
									Approved		Actual 30.06.2026				of which:								
									according to the OGMS Resolution no. 4/28.05.2026	according to the BoD decision no. 186/09.07.2026										Q1	Q2	Q3	Year
3		5		6		6a		7		8		9=8/5 *100		10=8/6a *100		11		12		13		14	
I.					TOTAL INCOME (Row 1= Row 2 + Row 22)			1	6,153,984	5,835,364	5,835,364	3,099,035	4,964,350	80.7%	85.1%	1,704,663	2,971,453	3,848,454	4,964,350				
				1	Total operating income (Row 2= Row 3 + Row 8 + Row 9 + Row 12 + Row 13 + Row 14), of which:			2	5,716,369	5,464,091	5,464,091	2,798,002	4,501,580	78.7%	82.4%	1,598,940	2,750,363	3,456,780	4,501,580				
					a)	from sold production (Row 3 = Row 4 + Row 5 + Row 6 + Row 7), of which:			3	5,600,467	5,372,849	5,372,849	2,703,767	4,381,834	78.2%	81.6%	1,560,939	2,665,813	3,352,697	4,381,834			
					a1)	from sale of products			4	5,593,835	5,367,298	5,367,298	2,700,921	4,376,607	78.2%	81.5%	1,559,703	2,663,195	3,348,887	4,376,607			
					a2)	from provided services			5	-	-	-	-	-	0.0%	0.0%	-	-	-	-			
					a3)	from royalties and rents			6	3,042	2,238	2,238	1,518	2,556	84.0%	114.2%	619	1,159	2,040	2,556			
					a4)	other income			7	3,589	3,313	3,313	1,328	2,671	74.4%	80.6%	617	1,459	1,770	2,671			
					b)	from sale of goods			8	33,278	33,037	33,037	15,079	24,408	73.3%	73.9%	9,472	16,224	18,470	24,408			
					c)	from operating subsidies and transfers related to the net turnover (Row 9 = Row 10 + Row 11), of which:			9	-	-	-	-	-	0.0%	0.0%	-	-	-	-			
					c1	subsidies, according to the legal provisions in force			10	-	-	-	-	-	0.0%	0.0%	-	-	-	-			
					c2	transfers, according to the legal provisions in force			11	-	-	-	-	-	0.0%	0.0%	-	-	-	-			
					d)	from production of non-current assets			12	49,098	-	-	987	1,461	3.0%	0.0%	-	-	1,176	1,461			
					e)	income related to the cost of production in progress			13	8,480	39,937	39,937	56,482	66,915	789.1%	167.6%	17,494	54,886	59,965	66,915			
					f)	other operating income (Row 15 + Row 16 + Row 19 + Row 20 + Row 21), of which:			14	25,047	18,268	18,268	21,687	26,962	107.6%	147.6%	11,035	13,440	24,472	26,962			
					f1)	from fines and penalties			15	3,662	860	860	3,458	4,506	123.0%	524.0%	120	355	4,094	4,506			
					f2)	from sale of assets and other capital transactions (red. 16 = Row 17 + Row 18), of which:			16	825	30	30	292	445	54.0%	1483.3%	7	12	440	445			
						- tangible assets			17	825	30	30	292	445	54.0%	1483.3%	7	12	440	445			
						- intangible assets			18	-	-	-	-	-	0.0%	0.0%	-	-	-	-			
					f3)	from investment subsidies			19	14,734	7,560	7,560	3,782	7,563	51.3%	100.0%	1,890	3,780	5,672	7,563			
					f4)	from sale of CO2 allowances			20	-	-	-	-	-	0.0%	0.0%	-	-	-	-			
					f5)	other income			21	5,827	9,818	9,818	14,155	14,448	248.0%	147.2%	9,018	9,293	14,266	14,448			
2					Financial income (Row 22 = Row 23 + Row 24 + Row 25 + Row 26 + Row 27), of which:			22	437,615	371,273	371,273	301,033	462,770	105.7%	124.6%	105,723	221,090	391,674	462,770				
					a)	from financial assets			23	-	-	-	-	-	0.0%	0.0%	-	-	-	-			
					b)	from financial investments			24	-	463	463	-	-	0.0%	0.0%	-	-	-	-			
					c)	from exchange rate differences			25	57,765	9,742	9,742	57,162	62,951	109.0%	646.2%	1,385	4,170	62,499	62,951			
					d)	from interest			26	304,037	306,696	306,696	204,353	338,965	111.5%	110.5%	93,237	182,801	278,575	338,965			
					e)	other financial income			27	75,814	54,372	54,372	39,518	60,854	80.3%	111.9%	11,101	34,119	50,600	60,854			
II					TOTAL EXPENSES (Row 28 = Row 29 + Row 130)			28	3,375,556	3,434,753	3,434,753	1,684,140	3,559,496	105.4%	103.6%	728,590	1,596,086	2,491,946	3,559,496				
				1	Operating expenses (Row 29 = Row 30 + Row 78 + Row 85 + Row 113), of which:			29	3,339,686	3,385,792	3,385,792	1,654,733	3,500,631	104.8%	103.4%	722,660	1,580,769	2,451,856	3,500,631				
					A. Expenses on goods and services (Row 30 = Row 31 + Row 39 + Row 45), of which:			30	1,035,246	1,342,244	1,342,244	742,237	1,522,180	147.0%	113.4%	277,656	649,071	1,077,165	1,522,180				
				A1	Expenses on inventories (Row 31= Row 32 + Row 33 + Row 36 + Row 37 + Row 38), of which:			31	721,316	953,413	953,413	524,019	1,100,866	152.6%	115.5%	183,410	415,151	766,511	1,100,866				
					a)	expenses on raw materials			32	244,244	289,696	289,696	110,399	204,576	83.8%	70.6%	70,709	128,202	121,401	204,576			
					b)	expenses on consumables, of which:			33	118,720	126,239	126,239	63,437	127,791	107.6%	101.2%	32,025	72,684	93,151	127,791			
					b1)	expenses on spare parts			34	30,492	35,953	35,953	14,710	29,124	95.5%	81.0%	11,263	25,478	20,019	29,124			
					b2)	expenses on fuels			35	2,959	3,132	3,132	3,198	7,309	247.0%	233.4%	617	1,633	5,968	7,309			
					c)	expenses on materials similar to inventory items			36	2,446	1,852	1,852	1,253	3,032	124.0%	163.7%	679	1,100	2,212	3,032			
					d)	expenses on energy and water			37	159,796	175,851	175,851	75,974	144,789	90.6%	82.3%	47,169	83,520	98,853	144,789			
					e)	expenses on goods			38	196,111	359,775	359,775	272,956	620,678	316.5%	172.5%	32,828	129,645	450,894	620,678			
					A2	Expenses on services provided by third parties (Row 39 = Row 40 + Row 41 + Row 44), of which:			39	135,620	150,459	150,459	79,826	162,489	119.8%	108.0%	30,442	80,016	122,337	162,489			
					a)	expenses on maintenance and repairs			40	120,213	134,260	134,260	72,731	147,049	122.3%	109.5%	26,207	72,873	111,186	147,049			
					b)	expenses on rents (Row 41 = Row 44 + Row 43), of which:			41	- 24	360	360	101	237	-969.7%	65.8%	58	166	168	237			
					b1)	- to operators with full/majority State capital			42	90	131	131	30	85	94.7%	64.9%	21	90	57	85			
					b2)	- to privately-owned operators			43	- 114	229	229	71	152	-133.1%	66.4%	37	76	111	152			
					c)	insurance premiums			44	15,432	15,839	15,839	6,994	15,203	98.5%	96.0%	4,177	6,977	10,983	15,203			
					A3	Expenses on other services provided by third parties (Row 45= Row 46 + Row 47 + Row 49 + Row 56 + Row 61 + Row 62 + Row 66 + Row 67 + Row 68 + Row 77), of which:			45	178,310	238,372	238,372	138,392	258,825	145.2%	108.6%	63,804	153,904	188,317	258,825			
					a)	expenses on collaborators			46	-	-	-	-	-	0.0%	0.0%	-	-	-	-			

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					according to the OGMS Resolution no. 4/28.05.2026	according to the BoD decision no. 186/09.07.2026					Q1	Q2	Q3	Year	
0	1	2	3	5	6	6a	7	8	9=8/5 *100	10=8/6a *100	11	12	13	14	
	b)	expenses on commissions and fees, of which:	47	2,429	4,684	4,684	97	263	10.8%	5.6%	1,171	2,341	133	263	
	b1)	expenses on legal advice	48	2,346	4,376	4,376	45	45	1.9%	1.0%	1,094	2,188	45	45	
	c)	expenses on business entertainment, advertising and publicity (Row 50 + Row 52), of which:	49	1,484	2,896	2,896	1,449	2,844	191.6%	98.2%	927	1,597	2,023	2,844	
	c1)	expenses on business entertainment, of which:	50	291	468	468	330	562	193.3%	120.1%	105	251	417	562	
		- gift vouchers according to Law no. 193/2006, as amended	51	-	-	-	-	-	0.0%	0.0%	-	-	-	-	
	c2)	expenses on advertising and publicity, of which:	52	1,194	2,428	2,428	1,119	2,282	191.2%	94.0%	822	1,346	1,606	2,282	
		- gift vouchers for advertising and publicity expenses, according to Law no. 193/2006, as amended	53	-	-	-	-	-	0.0%	0.0%	-	-	-	-	
		- gift vouchers for marketing campaigns, market surveying, or promotion on existing or new markets, according to Law no. 193/2006, as amended	54	-	-	-	-	-	0.0%	0.0%	-	-	-	-	
		- product promotion expenses	55	-	-	-	-	-	0.0%	0.0%	-	-	-	-	
	d)	Expenses on sponsorship, according to the Government Emergency Ordinance no. 2/2015 (Row 56 = Row 57 + Row 58 + Row 60), of which:		56	1,918	1,800	1,800	-	1,800	93.8%	100.0%	-	30	272	1,800
		d1)	expenses on sponsorships in the medical and healthcare field	57	776	720	720	-	720	92.8%	100.0%	-	10	64	720
		d2)	expenses on sponsorships in the education, tuition, social and sport fields, of which:	58	783	720	720	-	930	118.8%	129.2%	-	10	208	930
			- for sport clubs	59	-	-	-	-	-	0.0%	0.0%	-	-	-	-
		d3)	expenses on sponsorships for other actions and activities	60	360	360	360	-	150	41.7%	41.7%	-	10	-	150
	e)	expenses on freight and passenger transport		61	10,277	10,431	10,431	5,198	10,490	102.1%	100.6%	2,498	5,298	7,625	10,490
	f)	expenses on travel, secondment, transfer, of which:		62	5,931	7,588	7,588	2,020	5,999	101.1%	79.1%	1,718	3,518	3,670	5,999
			- expenses on per diem (Row 63 = Row 64 + Row 65), of which:	63	812	1,033	1,033	327	896	110.4%	86.7%	245	508	579	896
			- domestic	64	246	428	428	127	352	143.2%	82.2%	104	216	230	352
			- abroad	65	566	605	605	200	544	96.1%	89.9%	141	292	349	544
	g)	expenses on postal services and telecommunications		66	283	372	372	177	361	127.4%	97.0%	99	190	265	361
	h)	expenses on banking and similar services		67	750	905	905	189	619	82.5%	68.4%	173	474	436	619
	i)	other expenses on services provided by third parties, of which:		68	37,706	46,464	46,464	18,844	44,194	117.2%	95.1%	9,125	21,500	29,717	44,194
		i1)	expenses on insurance and security	69	7,193	10,190	10,190	5,139	10,462	145.5%	102.7%	2,375	5,192	7,816	10,462
		i2)	expenses on maintenance and operation of computing technique	70	20,913	24,893	24,893	10,354	23,921	114.4%	96.1%	4,580	11,078	16,138	23,921
		i3)	expenses on professional training	71	8,718	11,107	11,107	3,308	9,610	110.2%	86.5%	1,996	5,029	5,677	9,610
		i4)	expenses on revaluation of tangible and intangible non-current assets, of which:	72	800	138	138	2	61	7.6%	44.2%	130	130	11	61
			- related to goods having the nature of public property	73	-	-	-	-	-	0.0%	0.0%	-	-	-	-
		i5)	expenses on services rendered by subsidiaries	74	-	-	-	-	-	0.0%	0.0%	-	-	-	-
		i6)	expenses on management staff recruitment and placement, according to the Government Emergency Ordinance no. 109/2011	75	-	-	-	-	-	0.0%	0.0%	-	-	-	-
		i7)	expenses on tender and other notices	76	83	136	136	41	140	169.6%	102.9%	44	71	75	140
	j)	other expenses		77	117,530	163,232	163,232	110,418	192,255	163.6%	117.8%	48,093	118,956	144,176	192,255
	B Expenses on taxes, duties and similar transfers (Row 78= Row 79 + Row 80 + Row 81 + Row 82 + Row 83 + Row 84), of which:			78	755,625	327,358	327,358	115,232	295,723	39.1%	90.3%	53,764	114,416	171,103	295,723
	a)	expenses on the charge on exploitation of mineral resources		79	-	-	-	-	-	0.0%	0.0%	-	-	-	-
	b)	expenses on the royalty on concession of public goods and mineral resources		80	-	-	-	-	-	0.0%	0.0%	-	-	-	-
	c)	expenses on licensing fees		81	-	-	-	-	-	0.0%	0.0%	-	-	-	-
	d)	expenses on permitting charges		82	9,962	18,824	18,824	4,961	18,829	189.0%	100.0%	2,480	9,409	7,437	18,829
	e)	expenses on the green tax		83	130,225	197,144	197,144	100,360	164,152	126.1%	83.3%	49,593	99,087	153,675	164,152
	f)	expenses on other taxes and duties		84	615,438	111,390	111,390	9,911	112,742	18.3%	101.2%	1,691	5,920	9,991	112,742
	C. Payroll expenses (Row 85 = Row 86 + Row 99 + Row 103 + Row 112), of which:			85	751,162	732,102	732,102	321,421	709,289	94.4%	96.9%	150,928	349,466	508,124	709,289
	C0	Wage-like expenses (Row 86 = Row 87 + Row 91)		86	684,544	667,441	667,441	293,220	647,317	94.6%	97.0%	136,838	318,876	464,233	647,317
	C1	Expenses on salaries and wages (Row 87 = Row 88 + Row 89 + Row 90), of which:		87	616,480	596,808	596,808	265,421	587,463	95.3%	98.4%	128,861	275,136	418,077	587,463
		a)	base pays	88	508,277	511,733	511,733	224,660	498,993	98.2%	97.5%	113,772	235,881	352,322	498,993
		b)	increments, bonuses and other rewards related to the base pay (according to CBA)	89	87,877	83,605	83,605	40,156	87,231	99.3%	104.3%	14,907	38,764	64,860	87,231
		c)	other rewards (according to CBA)	90	20,325	1,470	1,470	605	1,239	6.1%	84.3%	182	491	895	1,239
	C2	Bonuses (Row 91 = Row 92 + Row 95 + Row 96 + Row 97 + Row 98), of which:		91	68,064	70,634	70,634	27,799	59,854	87.9%	84.7%	7,977	43,740	46,156	59,854
		a)	social expenses provided at Article 25 of Law no. 227/2015 on the Tax Code, as subsequently amended and supplemented, of which:	92	26,325	27,471	27,471	8,693	26,413	100.3%	96.2%	6,496	11,984	14,369	26,413
			- nursery vouchers, according to Law no. no. 193/2006, as amended;	93	-	-	-	-	-	0.0%	0.0%	-	-	-	-
		- gift vouchers for social expenses, according to Law no. 193/2006, as amended;	94	-	-	-	-	-	0.0%	0.0%	-	-	-	-	
	b)	meal vouchers;	95	1,964	2,480	2,480	1,079	2,275	115.8%	91.7%	620	1,239	1,627	2,275	
	c)	holiday vouchers;	96	-	9,432	9,432	- 38	- 38	0.0%	-0.4%	-	9,432	- 38	- 38	

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					Approved						of which:				
					according to the OGMS Resolution no. 4/28.05.2026	according to the BoD decision no. 186/09.07.2026					Q1	Q2	Q3	Year	
0	1	2	3	5	6	6a	7	8	9=8/5 *100	10=8/6a *100	11	12	13	14	
		d) expenses on employee participation in the profit obtained in the previous year	97	36,664	27,874	27,874	16,606	27,937	76.2%	100.2%	-	19,512	27,937	27,937	
		e) other expenses according to the CBA.	98	3,110	3,376	3,376	1,459	3,267	105.0%	96.8%	861	1,573	2,261	3,267	
	C3	Other payroll expenses (Row 99 = Row 100 + Row 101 + Row 102), of which:	99	1,210	1,276	1,276	-	1,200	99.2%	94.1%	-	-	-	1,200	
		a) expenses on severance payments for layoffs	100	-	-	-	-	-	0.0%	0.0%	-	-	-	-	
		b) expenses on pay entitlements awarded under court judgments	101	1,210	-	-	-	-	0.0%	0.0%	-	-	-	-	
		c) wage-like expenses related to restructuring, privatization, special administration, other commissions and committees	102	-	-	-	-	-	0.0%	0.0%	-	-	-	-	
		d) expenses on the internship allowance	102'	-	1,276	1,276	-	1,200	0.0%	94.1%	-	-	393	1,200	
	C4	Expenses on the mandate contract and other management and control bodies, commissions and committees (Row 103 = Row 104 + Row 107 + Row 110 + Row 111), of which:	103	6,527	2,659	2,659	1,255	2,394	36.7%	90.0%	634	1,309	1,828	2,394	
		a) for executives/directorship	104	4,260	1,194	1,194	597	1,194	28.0%	100.0%	299	597	896	1,194	
		- fixed component	105	1,299	1,194	1,194	597	1,194	91.9%	100.0%	299	597	896	1,194	
		- variable component	106	2,960	-	-	-	-	0.0%	0.0%	-	-	-	-	
		b) for the board of directors/supervisory board, of which:	107	1,945	1,465	1,465	658	1,200	61.7%	81.9%	335	712	932	1,200	
		- fixed component	108	1,370	1,465	1,465	658	1,200	87.6%	81.9%	335	712	932	1,200	
		- variable component	109	575	-	-	-	-	0.0%	0.0%	-	-	-	-	
		c) for auditors	110	-	-	-	-	-	0.0%	0.0%	-	-	-	-	
		d) for other commissions and committees set up according to the law	111	-	-	-	-	-	0.0%	0.0%	-	-	-	-	
		e) expenses on compensatory indemnities for the Board of Directors, under Article III of the Government Emergency Ordinance no. 4/2025	111'	323	-	-	-	-	0.0%	0.0%	-	-	-	-	
	C5	Expenses on contributions payable by employer	112	58,882	60,727	60,727	26,946	58,378	99.1%	96.1%	13,456	29,281	42,063	58,378	
		D. Other operating expenses (Row 113 = Row 114 + Row 117 + Row 118 + Row 119 + Row 120 + Row 121), of which:	113	797,652	984,088	984,088	475,843	973,439	122.0%	98.9%	240,312	467,816	695,464	973,439	
		a) expenses on increases and penalties (Row 114 = Row 115 + Row 116), of which:	114	236	500	500	73	291	123.2%	58.2%	125	185	127	291	
		- to the consolidated general budget	115	-	-	-	-	-	0.0%	0.0%	-	-	-	-	
		- to other creditors	116	236	500	500	73	291	123.2%	58.2%	125	185	127	291	
		b) expenses on non-current assets	117	3,008	1,252	1,252	-	1,903	63.3%	152.0%	-	503	1,089	1,903	
		c) expenses on transfers for staff payment	118	-	-	-	-	-	0.0%	0.0%	-	-	-	-	
		d) other expenses	119	51,075	72,518	72,518	40,709	74,282	145.4%	102.4%	10,177	31,277	53,873	74,282	
		e) expenses on depreciation and amortization of tangible and intangible non-current assets	120	705,412	868,180	868,180	415,536	857,682	121.6%	98.8%	207,371	418,985	625,390	857,682	
		f) adjustments and impairments for write-downs and provisions (Row 121= Row 122 - Row 125), of which:	121	37,921	41,638	41,638	19,525	39,281	103.6%	94.3%	22,639	16,866	14,985	39,281	
		f1) expenses on adjustments and provisions	122	121,729	94,580	94,580	44,646	91,476	75.1%	96.7%	23,860	44,681	60,934	91,476	
		f1.1) - provisions for employee participation in profit	123	30,000	30,000	30,000	16,817	30,000	100.0%	100.0%	12,178	16,817	16,817	30,000	
		f1.2) - provisions related to the mandate contract	124	-	-	-	-	-	0.0%	0.0%	-	-	-	-	
		f2) income from provisions and adjustments for impairment or write downs, of which:	125	83,808	52,942	52,942	25,121	52,195	62.3%	98.6%	1,221	27,815	45,949	52,195	
		f2.1) from provision writing-off (Row 126 = Row 127 + Row 128 + Row 129), of which:	126	83,808	52,942	52,942	25,121	52,195	62.3%	98.6%	1,221	27,815	45,949	52,195	
		- from employee participation in profit	127	36,713	30,000	30,000	17,854	29,966	81.6%	99.9%	-	21,000	29,966	29,966	
		- from impairment of tangible non-current assets and current assets	128	3,514	2,830	2,830	1,499	2,686	76.4%	94.9%	587	1,108	2,111	2,686	
		- income from other provisions	129	43,581	20,112	20,112	5,768	19,543	44.8%	97.2%	634	5,707	13,872	19,543	
	2		Financial expenses (Row 130 = Row 131 + Row 134 + Row 137), of which:	130	35,870	48,961	48,961	29,407	58,865	164.1%	120.2%	5,930	15,317	40,090	58,865
		a) expenses on interest, of which:	131	-	-	-	-	-	0.0%	0.0%	-	-	-	-	
	a1) related to investment loans	132	-	-	-	-	-	0.0%	0.0%	-	-	-	-		
	a2) related to current business loans	133	-	-	-	-	-	0.0%	0.0%	-	-	-	-		
	b) expenses from exchange rate differences, of which:	134	5,423	19,092	19,092	12,394	23,124	426.4%	121.1%	435	1,739	14,074	23,124		
	b1) related to investment loans	135	5,423	19,092	19,092	12,394	23,124	426.4%	121.1%	435	1,739	14,074	23,124		
	b2) related to current business loans	136	-	-	-	-	-	0.0%	0.0%	-	-	-	-		
	c) other financial expenses	137	30,448	29,869	29,869	17,013	35,741	117.4%	119.7%	5,495	13,578	26,016	35,741		
III		GROSS (profit/loss) (Row 138 = Row 1 - Row 28)	138	2,778,428	2,400,611	2,400,611	1,414,895	1,404,854	50.6%	58.5%	976,073	1,375,367	1,356,508	1,404,854	
		non-taxable income	139	170,114	118,453	118,453	82,015	123,346	72.5%	104.1%	50,000	70,000	100,000	123,346	
		non-deductible expenses for fiscal purposes	140	379,146	341,808	341,808	233,357	257,383	67.9%	75.3%	100,000	160,000	245,000	257,383	
IV		TAX ON CURRENT PROFIT (***)	141	379,798	336,000	336,000	230,926	226,990	59.8%	67.6%	138,000	218,000	228,284	226,990	
V		SUBSTANTIATION DATA			-	-			0.0%	0.0%	-	-	-	-	
	1	Total operating income, of which: (Row 2)	142	5,716,369	5,464,091	5,464,091	2,798,002	4,501,580	78.7%	82.4%	1,598,940	2,750,363	3,456,780	4,501,580	

thousand RON															
		INDICATORS	Row no.	Actual December 2025	Provisions for year 2026		Actual 30.06.2026	Amendment proposals for 2026	%	%	Proposals for the current year 2026				
					Approved						of which:				
					according to the OGMS Resolution no. 4/28.05.2026	according to the BoD decision no. 186/09.07.2026					Q1	Q2	Q3	Year	
0	1	2	3	5	6	6a	7	8	9=8/5 *100	10=8/6a *100	11	12	13	14	
	a)	- income from subsidies and transfers	143	-	-	-	-	-	0.0%	0.0%	-	-	-	-	
	b)	- other income that are not factored in determination of the work productivity and gross result, according to the State Budget Annual Law	144	-	-	-	-	-	0.0%	0.0%	-	-	-	-	
	2	Total operating expenses, of which: (Row 29)	145	3,339,686	3,385,792	3,385,792	1,654,733	3,500,631	104.8%	103.4%	722,660	1,580,769	2,451,856	3,500,631	
	a)	- other operating expenses that is not factored in determination of the gross result obtained in the previous year, according to the State Budget Annual Law	146	-	-	-	-	-	0.0%	0.0%	-	-	-	-	
		C. Payroll expenses related to investment projects, of which:	Investments	41,662	48,685	48,685	23,046	51,016	122.5%	104.8%	10,865	24,310	34,599	51,016	
	C0	Wage-like expenses	Investments	38,835	44,515	44,515	21,466	47,297	121.8%	106.3%	9,935	22,293	32,135	47,297	
	C1	Expenses on salaries and wages, of which:	Investments	35,138	39,769	39,769	19,509	43,076	122.6%	108.3%	9,524	19,410	29,003	43,076	
		a) base pays	Investments	31,833	38,718	38,718	18,674	41,068	129.0%	106.1%	9,334	18,948	27,602	41,068	
		b) increments, bonuses and other rewards related to the base pay (according to CBA)	Investments	1,939	1,011	1,011	811	1,970	101.6%	194.9%	191	444	1,377	1,970	
		c) other rewards (according to CBA)	Investments	1,366	40	40	24	38	2.8%	95.0%	-	18	24	38	
	C2	Bonuses, of which:	Investments	3,697	4,746	4,746	1,957	4,221	114.2%	88.9%	410	2,883	3,132	4,221	
		a) social expenses provided at Article 25 of Law no. 227/2015 on the Tax Code (*), as subsequently amended and supplemented	Investments	1,422	1,725	1,725	568	1,948	137.0%	112.9%	367	631	958	1,948	
		b) meal vouchers;	Investments	-	-	-	8	-	0.0%	0.0%	-	-	-	-	
		c) holiday vouchers;	Investments	-	684	684	-	-	0.0%	0.0%	-	684	-	-	
		d) expenses on employee participation in the profit obtained in the previous year	Investments	2,079	2,126	2,126	1,262	2,005	96.5%	94.3%	-	1,488	2,005	2,005	
		e) other expenses according to the CBA.	Investments	197	211	211	119	268	136.3%	127.0%	43	80	169	268	
	C5	Expenses on contributions payable by employer	Investments	2,827	4,170	4,170	1,580	3,719	131.6%	89.2%	931	2,017	2,464	3,719	
		Expenses on staff assigned to investment projects, other than pay entitlements	Investments	6,673	5,420	5,420	2,378	8,386	125.7%	154.7%	1,355	2,710	6,290	8,386	
		Total expenses on staff assigned to investment projects	Investments	48,335	54,105	54,105	25,424	59,402	122.9%	109.8%	12,220	27,020	40,889	59,402	
3		Wage-like expenses (Row 86 + C0 investments), of which: **)	147	684,544	711,956	711,956	314,686	694,614	101.5%	97.6%	146,773	341,169	496,368	694,614	
	a)	maintenance of the wage-like entitlements payable as at 30 November 2025 for the actual staffing at the end of 2025 according to Article XXXVI(1) of the Government Emergency Ordinance no. 89/2025	147 a)	-	27,412	27,412	-	580	0.0%	2.1%	-	-	-	580	
	b)	increases in wage-like expenses related to the maximum average price rise index projected for 2026, Article XXXVI(2) of the Government Emergency Ordinance no. 89/2025	147 b)	-	-	-	-	-	0.0%	0.0%	-	-	-	-	
	c)	increases in the wage-like expenses for filling the vacant positions existing at the end of 2025, Article XXXVI(3) of the Government Emergency Ordinance no. 89/2025	147 c)	-	-	-	-	9,490	0.0%	0.0%	-	-	-	9,490	
	d)	increases in the wage-like expenses related to the increase in staffing for business development, Article XXXVI(4) of the Government Emergency Ordinance no. 89/2025	147 d)	-	-	-	-	-	0.0%	0.0%	-	-	-	-	
	4	Headcount projected at the end of the year	148	2,498	2,498	2,498	2,476	2,748	110.0%	110.0%	x	x	x	2,748	
	5	Average headcount	149	2,377	2,477	2,477	2,402	2,467	103.8%	99.6%	x	x	x	2,467	
	6 a)	Monthly average earnings per employee (RON/person) determined based on the wage-like expenses (Row 147/Row 149)/12*1000)	150	23,999	23,952	23,952	10,917	23,464	97.8%	98.0%	x	x	x	23,464	
	b)	Monthly average earnings per employee (RON/person) determined based on the wage-like expenses, according to Government Ordinance no. 26/2013 [(Row 147 – Row 92* - Row 97)/Row 149]/12*1000	151	21,791	22,090	22,090	10,040	21,628	99.3%	97.9%	x	x	x	21,628	
	c)	Monthly average earnings per employee (RON/person) determined based on the wage-like expenses, recalculated according to Government Ordinance no. 26/2013 and the State Budget Annual Law	152	21,791	22,090	22,090	10,040	21,628	99.3%	97.9%	x	x	x	21,628	
	7 a)	Work productivity in value units per total average headcount (thousand RON/person) (Row 2/Row 149)	153	2,405	2,206	2,206	1,165	1,825	75.9%	82.7%	x	x	x	1,825	
	b)	Work productivity in value units per total average headcount, as recalculated pursuant to the State Budget Annual Law	154	2,405	2,206	2,206	1,165	1,825	75.9%	82.7%	x	x	x	1,825	
	c)	Work productivity in physical units per total average headcount (quantity of finished goods/person) W=QPF/Row 149	155	-	-	-	-	-	0.0%	0.0%	x	x	x	-	
	c1)	Elements for calculation of the work productivity in physical units, of which	156	-	-	-	-	-	0.0%	0.0%	x	x	x	-	
		- quantity of finished goods (QPF)	157	-	-	-	-	-	0.0%	0.0%	x	x	x	-	
		- average price (p)	158	-	-	-	-	-	0.0%	0.0%	x	x	x	-	
		- amount = QPF x p	159	-	-	-	-	-	0.0%	0.0%	x	x	x	-	
		- share of total operating income = Row 157/Row 2	160	-	-	-	-	-	0.0%	0.0%	x	x	x	-	
8		Overdue amounts payable	161	-	-	-	-	-	0.0%	0.0%	-	-	-	-	
9		Overdue receivables, of which:	162	3,545	3,425	3,425	5,032	4,520	127.5%	132.0%	-	-	-	4,520	
		- from operators with full/majority State capital	163	3,494	3,400	3,400	4,988	4,500	128.8%	132.4%	-	-	-	4,500	
		- from privately-owned operators	164	51	25	25	45	20	39.2%	80.0%	-	-	-	20	
		- from the State budget	165	-	-	-	-	-	0.0%	0.0%	-	-	-	-	
		- from the local budget	166	-	-	-	-	-	0.0%	0.0%	-	-	-	-	

thousand RON																
			INDICATORS		Row no.	Actual December 2025	Provisions for year 2026		Amendment proposals for 2026	%	%	Proposals for the current year 2026				
							Approved					Actual 30.06.2026	of which:			
							according to the OGMS Resolution no. 4/28.05.2026	according to the BoD decision no. 186/09.07.2026					Q1	Q2	Q3	Year
0	1	2		3	5	6	6a	7	8	9=8/5 *100	10=8/6a *100	11	12	13	14	
			- from other entities	167	-	-	-		-	0.0%	0.0%	-	-	-	-	
	10		Loans to finance the current business (principal repayable)	168	-	-	-		-	0.0%	0.0%	-	-	-	-	
	11		Total redistributions/distributions according to Government Emergency Ordinance no. 29/2017, from:	169	-	-	-		-	0.0%	0.0%	-	-	-	-	
			- other reserves	170	-	-	-		-	0.0%	0.0%	-	-	-	-	
			- result carried forward	171	-	-	-		-	0.0%	0.0%	-	-	-	-	

*) up to the limit set out at Article 25(3) of Law no. 227/2015 on the Tax Code, as subsequently amended and supplemented

**) the amounts not factored in determination of the gross increase in average earnings provided in the State Budget Annual Law shall be shown separately

(***) the current corporate tax shown at row 141 contains the net deferred tax

Chief Executive Officer,
Mihai Laurentiu Gioara

Chief Financial Officer,
Daniel Adam