MINISTRY OF ENERGY
Economic operator: S.N. Nuclearelectrica S.A.
Registered address: Bd. Iancu de Hunedoara, nr. 48, Sector 1, Bucharest
Sole Registration number: RO10874881

Appendix no. 2

Details of the economic and financial indicators provided for in the Income and Expenditure Budget Amended and their distribution by quarters

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			INDICATORS	Row no.	Actual December 2025	Provisions for year 2026			Amendment proposals for 2026	%	%	Proposals for the current year 2026			
						Approved		Actual 30.06.2026				of which:			
						according to the OGMS Resolution no. 4/28.05.2026	according to the BoD decision no. 186/09.07.2026					Q1 according to the OGMS Resolution	Q2 according to the OGMS Resolution	Q3 according to the OGMS Resolution	Year amendment proposals
0	1		2	3	5	6	6a	7	8	9=8/5 *100	10=8/6a *100	11	12	13	14
I.			**TOTAL INCOME (Row 1= Row 2 + Row 22)**	1	**6,153,984**	**5,835,364**	**5,835,364**	**3,099,035**	**4,964,350**	**80.7%**	**85.1%**	**1,704,663**	**2,971,453**	**4,319,889**	**4,964,350**
	1		**Total operating income (Row 2= Row 3 + Row 8 + Row 9 + Row 12 + Row 13 + Row 14), of which:**	**2**	**5,716,369**	**5,464,091**	**5,464,091**	**2,798,002**	**4,501,580**	**78.7%**	**82.4%**	**1,598,940**	**2,750,363**	**4,015,209**	**4,501,580**
		a)	**from sold production (Row 3 = Row 4 + Row 5 + Row 6 + Row 7), of which:**	**3**	**5,600,467**	**5,372,849**	**5,372,849**	**2,703,767**	**4,381,834**	**78.2%**	**81.6%**	**1,560,939**	**2,665,813**	**3,905,162**	**4,381,834**
			a1) from sale of products	4	5,593,835	5,367,298	5,367,298	2,700,921	4,376,607	78.2%	81.5%	1,559,703	2,663,195	3,900,774	**4,376,607**
			a2) from provided services	5	-	-	-	-	-	0.0%	0.0%	-	-	-	**-**
			a3) from royalties and rents	6	3,042	2,238	2,238	1,518	2,556	84.0%	114.2%	619	1,159	1,699	**2,556**
			a4) other income	7	3,589	3,313	3,313	1,328	2,671	74.4%	80.6%	617	1,459	2,689	**2,671**
		b)	**from sale of goods**	**8**	**33,278**	**33,037**	**33,037**	**15,079**	**24,408**	**73.3%**	**73.9%**	**9,472**	**16,224**	**23,640**	**24,408**
		c)	**from operating subsidies and transfers related to the net turnover (Row 9 = Row 10 + Row 11), of which:**	**9**	**-**	**-**	**-**	**-**	**-**	**0.0%**	**0.0%**	**-**	**-**	**-**	**-**
			c1 subsidies, according to the legal provisions in force	10	-	-	-	-	-	0.0%	0.0%	-	-	-	**-**
			c2 transfers, according to the legal provisions in force	11	-	-	-	-	-	0.0%	0.0%	-	-	-	**-**
		d)	**from production of non-current assets**	12	49,098	-	-	987	1,461	3.0%	0.0%	-	-	-	**1,461**
		e)	**income related to the cost of production in progress**	**13**	**8,480**	**39,937**	**39,937**	**56,482**	**66,915**	**789.1%**	**167.6%**	**17,494**	**54,886**	**70,528**	**66,915**
		f)	**other operating income (Row 15 + Row 16 + Row 19 + Row 20 + Row 21), of which:**	**14**	**25,047**	**18,268**	**18,268**	**21,687**	**26,962**	**107.6%**	**147.6%**	**11,035**	**13,440**	**15,879**	**26,962**
			f1) from fines and penalties	15	3,662	860	860	3,458	4,506	123.0%	524.0%	120	355	645	**4,506**
			f2) from sale of assets and other capital transactions (red. 16 = Row 17 + Row 18), of which:	16	825	30	30	292	445	54.0%	1483.3%	7	12	26	**445**
			- tangible assets	17	825	30	30	292	445	54.0%	1483.3%	7	12	26	**445**
			- intangible assets	18	-	-	-	-	-	0.0%	0.0%	-	-	-	**-**
			f3) from investment subsidies	19	14,734	7,560	7,560	3,782	7,563	51.3%	100.0%	1,890	3,780	5,670	**7,563**
			f4) from sale of CO2 allowances	20	-	-	-	-	-	0.0%	0.0%	-	-	-	**-**
			f5) other income	21	5,827	9,818	9,818	14,155	14,448	248.0%	147.2%	9,018	9,293	9,538	**14,448**
	2		**Financial income (Row 22 = Row 23 + Row 24 + Row 25 + Row 26 + Row 27), of which:**	**22**	**437,615**	**371,273**	**371,273**	**301,033**	**462,770**	**105.7%**	**124.6%**	**105,723**	**221,090**	**304,680**	**462,770**
		a)	from financial assets	23	-	-	-	-	-	0.0%	0.0%	-	-	-	**-**
		b)	from financial investments	24	-	463	463	-	-	0.0%	0.0%	-	-	463	**-**
		c)	from exchange rate differences	25	57,765	9,742	9,742	57,162	62,951	109.0%	646.2%	1,385	4,170	6,956	**62,951**
		d)	from interest	26	304,037	306,696	306,696	204,353	338,965	111.5%	110.5%	93,237	182,801	253,016	**338,965**
		e)	other financial income	27	75,814	54,372	54,372	39,518	60,854	80.3%	111.9%	11,101	34,119	44,245	**60,854**
II			**TOTAL EXPENSES (Row 28 = Row 29 + Row 130)**	**28**	**3,375,556**	**3,434,753**	**3,434,753**	**1,684,140**	**3,559,496**	**105.4%**	**103.6%**	**728,590**	**1,596,086**	**2,510,195**	**3,559,496**
	1		**Operating expenses (Row 29 = Row 30 + Row 78 + Row 85 + Row 113), of which:**	**29**	**3,339,686**	**3,385,792**	**3,385,792**	**1,654,733**	**3,500,631**	**104.8%**	**103.4%**	**722,660**	**1,580,769**	**2,482,258**	**3,500,631**
			A. Expenses on goods and services (Row 30 = Row 31 + Row 39 + Row 45), of which:	**30**	**1,035,246**	**1,342,244**	**1,342,244**	**742,237**	**1,522,180**	**147.0%**	**113.4%**	**277,656**	**649,071**	**1,053,682**	**1,522,180**
		A1	**Expenses on inventories (Row 31= Row 32 + Row 33 + Row 36 + Row 37 + Row 38), of which:**	**31**	**721,316**	**953,413**	**953,413**	**524,019**	**1,100,866**	**152.6%**	**115.5%**	**183,410**	**415,151**	**719,422**	**1,100,866**
		a)	expenses on raw materials	32	244,244	289,696	289,696	110,399	204,576	83.8%	70.6%	70,709	128,202	207,580	**204,576**
		b)	expenses on consumables, of which:	33	118,720	126,239	126,239	63,437	127,791	107.6%	101.2%	32,025	72,684	99,786	**127,791**
			b1) expenses on spare parts	34	30,492	35,953	35,953	14,710	29,124	95.5%	81.0%	11,263	25,478	30,901	**29,124**
			b2) expenses on fuels	35	2,959	3,132	3,132	3,198	7,309	247.0%	233.4%	617	1,633	2,262	**7,309**
		c)	expenses on materials similar to inventory items	36	2,446	1,852	1,852	1,253	3,032	124.0%	163.7%	679	1,100	1,501	**3,032**
		d)	expenses on energy and water	37	159,796	175,851	175,851	75,974	144,789	90.6%	82.3%	47,169	83,520	127,850	**144,789**
		e)	expenses on goods	38	196,111	359,775	359,775	272,956	620,678	316.5%	172.5%	32,828	129,645	282,705	**620,678**
		A2	**Expenses on services provided by third parties (Row 39 = Row 40 + Row 41 + Row 44), of which:**	**39**	**135,620**	**150,459**	**150,459**	**79,826**	**162,489**	**119.8%**	**108.0%**	**30,442**	**80,016**	**116,211**	**162,489**
		a)	expenses on maintenance and repairs	40	120,213	134,260	134,260	72,731	147,049	122.3%	109.5%	26,207	72,873	104,535	**147,049**
		b)	expenses on rents (Row 41 = Row 44 + Row 43), of which:	41	- 24	360	360	101	237	-969.7%	65.8%	58	166	269	**237**
			b1) - to operators with full/majority State capital	42	90	131	131	30	85	94.7%	64.9%	21	90	110	**85**
			b2) - to privately-owned operators	43	- 114	229	229	71	152	-133.1%	66.4%	37	76	159	**152**
		c)	insurance premiums	44	15,432	15,839	15,839	6,994	15,203	98.5%	96.0%	4,177	6,977	11,407	**15,203**
		A3	**Expenses on other services provided by third parties (Row 45= Row 46 + Row 47 + Row 49 + Row 56 + Row 61 + Row 62 + Row 66 + Row 67 + Row 68 + Row 77), of which:**	**45**	**178,310**	**238,372**	**238,372**	**138,392**	**258,825**	**145.2%**	**108.6%**	**63,804**	**153,904**	**218,049**	**258,825**
		a)	expenses on collaborators	46	-	-	-	-	-	0.0%	0.0%	-	-	-	**-**

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					according to the OGMS Resolution no. 4/28.05.2026	according to the BoD decision no. 186/09.07.2026					Q1 according to the OGMS Resolution	Q2 according to the OGMS Resolution	Q3 according to the OGMS Resolution	Year amendment proposals
0	1	2	3	5	6	6a	7	8	9=8/5 *100	10=8/6a *100	11	12	13	14
	b)	expenses on commissions and fees, of which:	47	2,429	4,684	4,684	97	263	10.8%	5.6%	1,171	2,341	3,510	**263**
		b1) expenses on legal advice	48	2,346	4,376	4,376	45	45	1.9%	1.0%	1,094	2,188	3,282	**45**
	c)	expenses on business entertainment, advertising and publicity (Row 50 + Row 52), of which:	49	1,484	2,896	2,896	1,449	2,844	191.6%	98.2%	927	1,597	1,969	**2,844**
		c1) expenses on business entertainment, of which:	50	291	468	468	330	562	193.3%	120.1%	105	251	323	**562**
		- gift vouchers according to Law no. 193/2006, as amended	51	-	-	-	-	-	0.0%	0.0%	-	-	-	**-**
		c2) expenses on advertising and publicity, of which:	52	1,194	2,428	2,428	1,119	2,282	191.2%	94.0%	822	1,346	1,646	**2,282**
		- gift vouchers for advertising and publicity expenses, according to Law no. 193/2006, as amended	53	-	-	-	-	-	0.0%	0.0%	-	-	-	**-**
		- gift vouchers for marketing campaigns, market surveying, or promotion on existing or new markets, according to Law no. 193/2006, as amended	54	-	-	-	-	-	0.0%	0.0%	-	-	-	**-**
		- product promotion expenses	55	-	-	-	-	-	0.0%	0.0%	-	-	-	**-**
	d)	Expenses on sponsorship, according to the Government Emergency Ordinance no. 2/2015 (Row 56 = Row 57 + Row 58 + Row 60), of which:	56	1,918	1,800	1,800	-	1,800	93.8%	100.0%	-	30	840	**1,800**
		d1) expenses on sponsorships in the medical and healthcare field	57	776	720	720	-	720	92.8%	100.0%	-	10	340	**720**
		d2) expenses on sponsorships in the education, tuition, social and sport fields, of which:	58	783	720	720	-	930	118.8%	129.2%	-	10	360	**930**
		- for sport clubs	59	-	-	-	-	-	0.0%	0.0%	-	-	-	**-**
		d3) expenses on sponsorships for other actions and activities	60	360	360	360	-	150	41.7%	41.7%	-	10	140	**150**
	e)	expenses on freight and passenger transport	61	10,277	10,431	10,431	5,198	10,490	102.1%	100.6%	2,498	5,298	7,907	**10,490**
	f)	expenses on travel, secondment, transfer, of which:	62	5,931	7,588	7,588	2,020	5,999	101.1%	79.1%	1,718	3,518	5,257	**5,999**
		- expenses on per diem (Row 63 = Row 64 + Row 65), of which:	63	812	1,033	1,033	327	896	110.4%	86.7%	245	508	737	**896**
		- domestic	64	246	428	428	127	352	143.2%	82.2%	104	216	320	**352**
		- abroad	65	566	605	605	200	544	96.1%	89.9%	141	292	417	**544**
	g)	expenses on postal services and telecommunications	66	283	372	372	177	361	127.4%	97.0%	99	190	281	**361**
	h)	expenses on banking and similar services	67	750	905	905	189	619	82.5%	68.4%	173	474	697	**619**
	i)	other expenses on services provided by third parties, of which:	68	37,706	46,464	46,464	18,844	44,194	117.2%	95.1%	9,125	21,500	33,160	**44,194**
		i1) expenses on insurance and security	69	7,193	10,190	10,190	5,139	10,462	145.5%	102.7%	2,375	5,192	7,750	**10,462**
		i2) expenses on maintenance and operation of computing technique	70	20,913	24,893	24,893	10,354	23,921	114.4%	96.1%	4,580	11,078	17,215	**23,921**
		i3) expenses on professional training	71	8,718	11,107	11,107	3,308	9,610	110.2%	86.5%	1,996	5,029	7,950	**9,610**
		i4) expenses on revaluation of tangible and intangible non-current assets, of which:	72	800	138	138	2	61	7.6%	44.2%	130	130	138	**61**
		- related to goods having the nature of public property	73	-	-	-	-	-	0.0%	0.0%	-	-	-	**-**
		i5) expenses on services rendered by subsidiaries	74	-	-	-	-	-	0.0%	0.0%	-	-	-	**-**
		i6) expenses on management staff recruitment and placement, according to the Government Emergency Ordinance no. 109/2011	75	-	-	-	-	-	0.0%	0.0%	-	-	-	**-**
		i7) expenses on tender and other notices	76	83	136	136	41	140	169.6%	102.9%	44	71	107	**140**
	j)	other expenses	77	117,530	163,232	163,232	110,418	192,255	163.6%	117.8%	48,093	118,956	164,428	**192,255**
	B Expenses on taxes, duties and similar transfers (Row 78= Row 79 + Row 80 + Row 81 + Row 82 + Row 83 + Row 84), of which:		**78**	**755,625**	**327,358**	**327,358**	**115,232**	**295,723**	**39.1%**	**90.3%**	**53,764**	**114,416**	**171,468**	**295,723**
	a)	expenses on the charge on exploitation of mineral resources	79	-	-	-	-	-	0.0%	0.0%	-	-	-	**-**
	b)	expenses on the royalty on concession of public goods and mineral resources	80	-	-	-	-	-	0.0%	0.0%	-	-	-	**-**
	c)	expenses on licensing fees	81	-	-	-	-	-	0.0%	0.0%	-	-	-	**-**
	d)	expenses on permitting charges	82	9,962	18,824	18,824	4,961	18,829	189.0%	100.0%	2,480	9,409	14,113	**18,829**
	e)	expenses on the green tax	83	130,225	197,144	197,144	100,360	164,152	126.1%	83.3%	49,593	99,087	148,580	**164,152**
	f)	expenses on other taxes and duties	84	615,438	111,390	111,390	9,911	112,742	18.3%	101.2%	1,691	5,920	8,775	**112,742**
	C. Payroll expenses (Row 85 = Row 86 + Row 99 + Row 103 + Row 112), of which:		**85**	**751,162**	**732,102**	**732,102**	**321,421**	**709,289**	**94.4%**	**96.9%**	**150,928**	**349,466**	**543,179**	**709,289**
	C0	**Wage-like expenses (Row 86 = Row 87 + Row 91)**	**86**	**684,544**	**667,441**	**667,441**	**293,220**	**647,317**	**94.6%**	**97.0%**	**136,838**	**318,876**	**495,739**	**647,317**
	C1	**Expenses on salaries and wages (Row 87 = Row 88 + Row 89 + Row 90), of which:**	**87**	**616,480**	**596,808**	**596,808**	**265,421**	**587,463**	**95.3%**	**98.4%**	**128,861**	**275,136**	**435,199**	**587,463**
		a) base pays	88	508,277	511,733	511,733	224,660	498,993	98.2%	97.5%	113,772	235,881	369,683	498,993
		b) increments, bonuses and other rewards related to the base pay (according to CBA)	89	87,877	83,605	83,605	40,156	87,231	99.3%	104.3%	14,907	38,764	64,377	87,231
		c) other rewards (according to CBA)	90	20,325	1,470	1,470	605	1,239	6.1%	84.3%	182	491	1,139	1,239
	C2	**Bonuses (Row 91 = Row 92 + Row 95 + Row 96 + Row 97 + Row 98), of which:**	**91**	**68,064**	**70,634**	**70,634**	**27,799**	**59,854**	**87.9%**	**84.7%**	**7,977**	**43,740**	**60,540**	**59,854**
		a) social expenses provided at Article 25 of Law no. 227/2015 on the Tax Code, as subsequently amended and supplemented, of which:	92	26,325	27,471	27,471	8,693	26,413	100.3%	96.2%	6,496	11,984	19,001	**26,413**
		- nursery vouchers, according to Law no. no. 193/2006, as amended;	93	-	-	-	-	-	0.0%	0.0%	-	-	-	**-**
		- gift vouchers for social expenses, according to Law no. 193/2006, as amended;	94	-	-	-	-	-	0.0%	0.0%	-	-	-	**-**
		b) meal vouchers;	95	1,964	2,480	2,480	1,079	2,275	115.8%	91.7%	620	1,239	1,859	**2,275**
		c) holiday vouchers;	96	-	9,432	9,432	- 38	- 38	0.0%	-0.4%	-	9,432	9,432	**- 38**

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						Approved		Actual 30.06.2026				of which:			
						according to the OGMS Resolution no. 4/28.05.2026	according to the BoD decision no. 186/09.07.2026					Q1 according to the OGMS Resolution	Q2 according to the OGMS Resolution	Q3 according to the OGMS Resolution	Year amendment proposals
0	1		2	3	5	6	6a	7	8	9=8/5 *100	10=8/6a *100	11	12	13	14
			d) expenses on employee participation in the profit obtained in the previous year	97	36,664	27,874	27,874	16,606	27,937	76.2%	100.2%	-	19,512	27,874	**27,937**
			e) other expenses according to the CBA.	98	3,110	3,376	3,376	1,459	3,267	105.0%	96.8%	861	1,573	2,374	**3,267**
		C3	**Other payroll expenses (Row 99 = Row 100 + Row 101 + Row 102), of which:**	**99**	**1,210**	**1,276**	**1,276**	**-**	**1,200**	**99.2%**	**94.1%**	**-**	**-**	**-**	**1,200**
			a) expenses on severance payments for layoffs	100	-	-	-	-	-	0.0%	0.0%	-	-	-	**-**
			b) expenses on pay entitlements awarded under court judgments	101	1,210	-	-	-	-	0.0%	0.0%	-	-	-	**-**
			c) wage-like expenses related to restructuring, privatization, special administration, other commissions and committees	102	-	-	-	-	-	0.0%	0.0%	-	-	-	**-**
			d) expenses on the internship allowance	102'	-	1,276	1,276	-	1,200	0.0%	94.1%	-	-	425	**1,200**
		C4	**Expenses on the mandate contract and other management and control bodies, commissions and committees (Row 103 = Row 104 + Row 107 + Row 110 + Row 111), of which:**	**103**	**6,527**	**2,659**	**2,659**	**1,255**	**2,394**	**36.7%**	**90.0%**	**634**	**1,309**	**1,984**	**2,394**
			a) for executives/directorship	104	4,260	1,194	1,194	597	1,194	28.0%	100.0%	299	597	896	**1,194**
			- fixed component	105	1,299	1,194	1,194	597	1,194	91.9%	100.0%	299	597	896	**1,194**
			- variable component	106	2,960	-	-	-	-	0.0%	0.0%	-	-	-	**-**
			b) for the board of directors/supervisory board, of which:	107	1,945	1,465	1,465	658	1,200	61.7%	81.9%	335	712	1,088	**1,200**
			- fixed component	108	1,370	1,465	1,465	658	1,200	87.6%	81.9%	335	712	1,088	**1,200**
			- variable component	109	575	-	-	-	-	0.0%	0.0%	-	-	-	**-**
			c) for auditors	110	-	-	-	-	-	0.0%	0.0%	-	-	-	**-**
			d) for other commissions and committees set up according to the law	111	-	-	-	-	-	0.0%	0.0%	-	-	-	**-**
			e) expenses on compensatory indemnities for the Board of Directors, under Article III of the Government Emergency Ordinance no. 4/2025	111'	323	-	-	-	-	0.0%	0.0%	-	-	-	**-**
		C5	**Expenses on contributions payable by employer**	**112**	**58,882**	**60,727**	**60,727**	**26,946**	**58,378**	**99.1%**	**96.1%**	**13,456**	**29,281**	**45,456**	**58,378**
		D. Other operating expenses (Row 113 = Row 114 + Row 117 + Row 118 + Row 119 + Row 120 + Row 121), of which:		**113**	**797,652**	**984,088**	**984,088**	**475,843**	**973,439**	**122.0%**	**98.9%**	**240,312**	**467,816**	**713,929**	**973,439**
		a)	expenses on increases and penalties (Row 114 = Row 115 + Row 116), of which:	114	236	500	500	73	291	123.2%	58.2%	125	185	385	**291**
			- to the consolidated general budget	115	-	-	-	-	-	0.0%	0.0%	-	-	-	**-**
			- to other creditors	116	236	500	500	73	291	123.2%	58.2%	125	185	385	**291**
		b)	expenses on non-current assets	117	3,008	1,252	1,252	-	1,903	63.3%	152.0%	-	503	734	**1,903**
		c)	expenses on transfers for staff payment	118	-	-	-	-	-	0.0%	0.0%	-	-	-	**-**
		d)	other expenses	119	51,075	72,518	72,518	40,709	74,282	145.4%	102.4%	10,177	31,277	51,746	**74,282**
		e)	expenses on depreciation and amortization of tangible and intangible non-current assets	120	705,412	868,180	868,180	415,536	857,682	121.6%	98.8%	207,371	418,985	637,417	**857,682**
		f)	adjustments and impairments for write-downs and provisions (Row 121= Row 122 - Row 125), of which:	121	37,921	41,638	41,638	19,525	39,281	103.6%	94.3%	22,639	16,866	23,647	**39,281**
			f1) expenses on adjustments and provisions	122	121,729	94,580	94,580	44,646	91,476	75.1%	96.7%	23,860	44,681	68,632	**91,476**
			f1.1) - provisions for employee participation in profit	123	30,000	30,000	30,000	16,817	30,000	100.0%	100.0%	12,178	16,817	21,966	**30,000**
			f1.2) - provisions related to the mandate contract	124	-	-	-	-	-	0.0%	0.0%	-	-	-	**-**
			f2) income from provisions and adjustments for impairment or write downs, of which:	125	83,808	52,942	52,942	25,121	52,195	62.3%	98.6%	1,221	27,815	44,985	**52,195**
			f2.1) from provision writing-off (Row 126 = Row 127 + Row 128 + Row 129), of which:	126	83,808	52,942	52,942	25,121	52,195	62.3%	98.6%	1,221	27,815	44,985	**52,195**
			- from employee participation in profit	127	36,713	30,000	30,000	17,854	29,966	81.6%	99.9%	-	21,000	30,000	**29,966**
			- from impairment of tangible non-current assets and current assets	128	3,514	2,830	2,830	1,499	2,686	76.4%	94.9%	587	1,108	1,699	**2,686**
			- income from other provisions	129	43,581	20,112	20,112	5,768	19,543	44.8%	97.2%	634	5,707	13,286	**19,543**
	2		**Financial expenses (Row 130 = Row 131 + Row 134 + Row 137), of which:**	**130**	**35,870**	**48,961**	**48,961**	**29,407**	**58,865**	**164.1%**	**120.2%**	**5,930**	**15,317**	**27,937**	**58,865**
		a)	expenses on interest, of which:	131	-	-	-	-	-	0.0%	0.0%	-	-	-	**-**
			a1) related to investment loans	132	-	-	-	-	-	0.0%	0.0%	-	-	-	**-**
			a2) related to current business loans	133	-	-	-	-	-	0.0%	0.0%	-	-	-	**-**
		b)	expenses from exchange rate differences, of which:	134	5,423	19,092	19,092	12,394	23,124	426.4%	121.1%	435	1,739	6,237	**23,124**
			b1) related to investment loans	135	5,423	19,092	19,092	12,394	23,124	426.4%	121.1%	435	1,739	6,237	**23,124**
			b2) related to current business loans	136	-	-	-	-	-	0.0%	0.0%	-	-	-	**-**
		c)	other financial expenses	137	30,448	29,869	29,869	17,013	35,741	117.4%	119.7%	5,495	13,578	21,700	**35,741**
III			**GROSS (profit/loss) (Row 138 = Row 1 - Row 28)**	**138**	**2,778,428**	**2,400,611**	**2,400,611**	**1,414,895**	**1,404,854**	**50.6%**	**58.5%**	**976,073**	**1,375,367**	**1,809,694**	**1,404,854**
			non-taxable income	139	170,114	118,453	118,453	82,015	123,346	72.5%	104.1%	50,000	70,000	90,000	**123,346**
			non-deductible expenses for fiscal purposes	140	379,146	341,808	341,808	233,357	257,383	67.9%	75.3%	100,000	160,000	250,000	**257,383**
IV			**TAX ON CURRENT PROFIT (***)**	141	**379,798**	**336,000**	**336,000**	**230,926**	**226,990**	**59.8%**	**67.6%**	**138,000**	**218,000**	**298,000**	**226,990**
V			**SUBSTANTIATION DATA**			**-**	**-**			**0.0%**	**0.0%**	-	-	-	**-**
	1		Total operating income, of which: (Row 2)	142	5,716,369	5,464,091	5,464,091	2,798,002	4,501,580	78.7%	82.4%	1,598,940	2,750,363	4,015,209	**4,501,580**

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			INDICATORS	Row no.	Actual December 2025	Provisions for year 2026			Amendment proposals for 2026	%	%	Proposals for the current year 2026			
						Approved		Actual 30.06.2026				of which:			
						according to the OGMS Resolution no. 4/28.05.2026	according to the BoD decision no. 186/09.07.2026					Q1 according to the OGMS Resolution	Q2 according to the OGMS Resolution	Q3 according to the OGMS Resolution	Year amendment proposals
0	1		2	3	5	6	6a	7	8	9=8/5 *100	10=8/6a *100	11	12	13	14
		a)	- income from subsidies and transfers	143	-	-	-	-	-	0.0%	0.0%	-	-	-	-
		b)	- other income that are not factored in determination of the work productivity and gross result, according to the State Budget Annual Law	144	-	-	-	-	-	**0.0%**	**0.0%**	-	-	-	-
	2		Total operating expenses, of which: (Row 29)	145	3,339,686	3,385,792	3,385,792	1,654,733	3,500,631	104.8%	103.4%	722,660	1,580,769	2,482,258	**3,500,631**
		a)	- other operating expenses that is not factored in determination of the gross result obtained in the previous year, according to the State Budget Annual Law	146	-	-	-	-	-	0.0%	0.0%	-	-	-	-
		C. Payroll expenses related to investment projects, of which:		Investments	**41,662**	**48,685**	**48,685**	**23,046**	**51,016**	**122.5%**	**104.8%**	**10,865**	**24,310**	**36,761**	**51,016**
		C0	Wage-like expenses	Investments	38,835	44,515	44,515	21,466	47,297	121.8%	106.3%	9,935	22,293	33,675	47,297
		C1	Expenses on salaries and wages, of which:	Investments	35,138	39,769	39,769	19,509	43,076	122.6%	108.3%	9,524	19,410	29,667	43,076
			a) base pays	Investments	31,833	38,718	38,718	18,674	41,068	129.0%	106.1%	9,334	18,948	28,871	41,068
			b) increments, bonuses and other rewards related to the base pay (according to CBA)	Investments	1,939	1,011	1,011	811	1,970	101.6%	194.9%	191	444	770	1,970
			c) other rewards (according to CBA)	Investments	1,366	40	40	24	38	2.8%	95.0%	-	18	26	38
		C2	Bonuses, of which:	Investments	3,697	4,746	4,746	1,957	4,221	114.2%	88.9%	410	2,883	4,008	4,221
			a) social expenses provided at Article 25 of Law no. 227/2015 on the Tax Code (*), as subsequently amended and supplemented	Investments	1,422	1,725	1,725	568	1,948	137.0%	112.9%	367	631	1,077	1,948
			b) meal vouchers;	Investments	-	-	-	8	-	0.0%	0.0%	-	-	-	-
			c) holiday vouchers;	Investments	-	684	684	-	-	0.0%	0.0%	-	684	684	-
			d) expenses on employee participation in the profit obtained in the previous year	Investments	2,079	2,126	2,126	1,262	2,005	96.5%	94.3%	-	1,488	2,126	2,005
			e) other expenses according to the CBA.	Investments	197	211	211	119	268	136.3%	127.0%	43	80	121	268
		C5	Expenses on contributions payable by employer	Investments	2,827	4,170	4,170	1,580	3,719	131.6%	89.2%	931	2,017	3,086	3,719
		Expenses on staff assigned to investment projects, other than pay entitlements		**Investments**	**6,673**	**5,420**	**5,420**	**2,378**	**8,386**	**125.7%**	**154.7%**	**1,355**	**2,710**	**4,065**	**8,386**
		Total expenses on staff assigned to investment projects		**Investments**	**48,335**	**54,105**	**54,105**	**25,424**	**59,402**	**122.9%**	**109.8%**	**12,220**	**27,020**	**40,826**	**59,402**
	3		**Wage-like expenses (Row 86 + C0 investments), of which: **)**	**147**	**684,544**	**711,956**	**711,956**	**314,686**	**694,614**	**101.5%**	**97.6%**	**146,773**	**341,169**	**532,500**	**694,614**
		a)	maintenance of the wage-like entitlements payable as at 30 November 2025 for the actual staffing at the end of 2025 according to Article XXXVI(1) of the Government Emergency Ordinance no. 89/2025	147 a)	-	27,412	27,412	-	685,124	0.0%	2.1%	-	-	-	685,124
		b)	increases in wage-like expenses related to the maximum average price rise index projected for 2026, Article XXXVI(2) of the Government Emergency Ordinance no. 89/2025	147 b)	-	-	-	-	-	0.0%	0.0%	-	-	-	-
		c)	increases in the wage-like expenses for filling the vacant positions existing at the end of 2025, Article XXXVI(3) of the Government Emergency Ordinance no. 89/2025	147 c)	-	-	-	-	9,490	0.0%	0.0%	-	-	-	9,490
		d)	increases in the wage-like expenses related to the increase in staffing for business development, Article XXXVI(4) of the Government Emergency Ordinance no. 89/2025	147 d)	-	-	-	-	-	0.0%	0.0%	-	-	-	-
	4		**Headcount projected at the end of the year**	**148**	**2,498**	**2,498**	**2,498**	**2,476**	**2,748**	**110.0%**	**110.0%**	**x**	**x**	**x**	**2,748**
	5		**Average headcount**	**149**	**2,377**	**2,477**	**2,477**	**2,402**	**2,467**	**103.8%**	**99.6%**	**x**	**x**	**x**	**2,467**
	6	a)	Monthly average earnings per employee (RON/person) determined based on the wage-like expenses (Row 147/Row 149]/12*1000)	150	23,999	23,952	23,952	10,917	23,464	97.8%	98.0%	x	x	x	**23,464**
		b)	Monthly average earnings per employee (RON/person) determined based on the wage-like expenses, according to Government Ordinance no. 26/2013 [(Row 147 – Row 92* - Row 97)/Row 149]/12*1000	151	21,791	22,090	22,090	10,040	21,628	99.3%	97.9%	x	x	x	**21,628**
		c)	Monthly average earnings per employee (RON/person) determined based on the wage-like expenses, recalculated according to Government Ordinance no. 26/2013 and the State Budget Annual Law	152	21,791	22,090	22,090	10,040	21,628	99.3%	97.9%	x	x	x	**21,628**
	7	a)	Work productivity in value units per total average headcount (thousand RON/person) (Row 2/Row 149)	153	2,405	2,206	2,206	1,165	1,825	75.9%	82.7%	x	x	x	**1,825**
		b)	Work productivity in value units per total average headcount, as recalculated pursuant to the State Budget Annual Law	154	2,405	2,206	2,206	1,165	1,825	75.9%	82.7%	x	x	x	**1,825**
		c)	Work productivity in physical units per total average headcount (quantity of finished goods/person) W=QPF/Row 149	155	-	-	-		-	0.0%	0.0%	x	x	x	-
		c1)	Elements for calculation of the work productivity in physical units, of which	156	-	-	-		-	0.0%	0.0%	x	x	x	-
			- quantity of finished goods (QPF)	157	-	-	-		-	0.0%	0.0%	x	x	x	-
			- average price (p)	158	-	-	-		-	0.0%	0.0%	x	x	x	-
			- amount = QPF x p	159	-	-	-		-	0.0%	0.0%	x	x	x	-
			- share of total operating income = Row 157/Row 2	160	-	-	-		-	0.0%	0.0%	x	x	x	-
	8		Overdue amounts payable	161	-	-	-		-	0.0%	0.0%	-	-	-	-
	9		Overdue receivables, of which:	162	3,545	3,425	3,425	5,032	4,520	127.5%	132.0%	-	-	-	4,520
			- from operators with full/majority State capital	163	3,494	3,400	3,400	4,988	4,500	128.8%	132.4%	-	-	-	4,500
			- from privately-owned operators	164	51	25	25	45	20	39.2%	80.0%	-	-	-	20
			- from the State budget	165	-	-	-		-	0.0%	0.0%	-	-	-	-
			- from the local budget	166	-	-	-		-	0.0%	0.0%	-	-	-	-

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INDICATORS	Row no.	Actual December 2025	Provisions for year 2026			Amendment proposals for 2026	%	%	Proposals for the current year 2026			
			Approved		Actual 30.06.2026				of which:			
			according to the OGMS Resolution no. 4/28.05.2026	according to the BoD decision no. 186/09.07.2026					Q1 according to the OGMS Resolution	Q2 according to the OGMS Resolution	Q3 according to the OGMS Resolution	Year amendment proposals
0 1 2	3	5	6	6a	7	8	9=8/5 *100	10=8/6a *100	11	12	13	14
- from other entities	167	-	-	-		-	0.0%	0.0%	-	-	-	-
10 Loans to finance the current business (principal repayable)	168	-	-	-		-	0.0%	0.0%	-	-	-	-
11 Total redistributions/distributions according to Government Emergency Ordinance no. 29/2017, from:	169	-	-	-		-	0.0%	0.0%	-	-	-	-
- other reserves	170	-	-	-		-	0.0%	0.0%	-	-	-	-
- result carried forward	171	-	-	-		-	0.0%	0.0%	-	-	-	-

*) up to the limit set out at Article 25(3) of Law no. 227/2015 on the Tax Code, as subsequently amended and supplemented

**) the amounts not factored in determination of the gross increase in average earnings provided in the State Budget Annual Law shall be shown separately

(***) the current corporate tax shown at row 141 contains the net deferred tax

Chief Executive Officer,
Mihai Laurentiu Gioara

Chief Financial Officer,
Daniel Adam