

Measures to improve the gross result and cut down the overdue amounts payable

thousand RON

Item no.	Measures	Time for completion	Previous year 2025		Current year 2026		Year 2027		Year 2028	
			Actual		Influences (+/-)		Influences (+/-)		Influences (+/-)	
			Gross result	Overdue amounts payable	Gross result	Overdue amounts payable	Gross result	Overdue amounts payable	Gross result	Overdue amounts payable
0	I	2	3	4	5	6	7	8	9	10
Item I	Measures to improve the gross result and cut down the overdue amounts payable									
1	Measure 1: Cutting down the expenses on taxes and duties, after removal of the contribution to the Energy Transition Fund	31.12.2026	X	X	459,902	X	0	X	0	X
2	Measure 2: Increase in financial income	31.12.2026	X	X	25,155	X	0	X	0	X
3	Measure 3: Increase in other operating income	31.12.2026	X	X	3,844	X	0	X	0	X
4	Measure 4: Cutting down the payroll expenses further to reducing the employee participation in profit and the payroll budget	31.12.2026	X	X	41,873	X	0	X	0	X
	Total Item I	-	X	X	530,774	X	0	X	0	X
Item II	Causes reducing the effect of the measures provided at Item I									
1	Cause 1: Reduced proceeds from sold production, mainly due to the lower electricity sales as a result of the drop in electricity output caused by unplanned outages in 2026	31.12.2026	X	X	-1,218,633	X	0	X	0	X
2	Cause 2: Increase in the expenses on inventories, mainly due to the increase in the cost of electricity acquisition	31.12.2026	X	X	-379,502	X	0	X	0	X
3	Cause 3: Increasing the financial expenses in line with evolution of the forecasted exchange rate.	31.12.2026	X	X	-22,995	X	0	X	0	X
4	Cause 4: Higher costs of services provided by third parties	31.12.2026	X	X	-107,384	X	0	X	0	X
5	Cause 5: Increase in other operating expenses, mainly further to the increase in the expenses on depreciation and amortization	31.12.2026			-175,787					
6	Cause 6: Application of estimates of the SNN market context and adjustment of the previous year's budget proposal by the inflation index	2027 - 2028	X	X	0	X	642,901	X	-1,186,886	X
	Total Item II	-	X	X	-1,904,300	X	642,901	X	-1,186,886	X
Item III	Grand Total (Item I+ Item II)	-	2,778,428	X	-1,373,526	X	642,901	X	-1,186,886	X

Chief Executive Officer,
Mihai Laurentiu Gioara

Chief Financial Officer,
Daniel Adam